



State of Connecticut Defined Contribution Plans Virtual Webinars

Join us virtually for a series of live webinars, listed below is the schedule for January 19 through January 25. Click on or copy and paste the link to join and either use computer for audio or have WebEx call you at your desired number. A dial in is available at 415-655- 0003
(*Toll charges may apply*.)

Enter the meeting code provided below

Please remember that you can set up a phone or virtual one-on-one consultation. Go to the “Meet Your Counselor” section of the State of Connecticut Defined Contribution Plans website link (<http://ctdcp.com/counselors.html>) and click on your work location to contact your counselor today.

Webinars are approximately 15-45 minutes with a brief Q&A afterwards. *It is suggested that you log in at least 5 minutes before the webinar begins. A summary of topics can be found below.

Schedule for the Week of: 01/19/2021 – 01/25/2021

Date	Time	Topic	Retirement Counselor	Link to webinar*	Meeting Code
Tuesday January 19	10:00 AM to 10:30 AM	Tier IV Overview	Davelva Perez	https://preretirement.webex.com/meet/davelva.perez	749 110 696
Wednesday, January 20	10:00 AM to 10:45 AM	457 and 403(b) Enrollment Workshop	Giancarlo DiRoma	https://preretirement.webex.com/meet/giancarlo.diroma	748 206 659
Wednesday, January 20	2:00PM to 2:15PM	Consolidation of Previous Retirement Accounts	Giancarlo Diroma	https://preretirement.webex.com/meet/giancarlo.diroma	748 206 659
Thursday, January 21	11:00 AM - 11:45 AM	Nearing Retirement	Natasha Belton	https://preretirement.webex.com/meet/natasha.belton	746 473 173
Friday January 22	10:00 AM to 10:30 AM	Online Account Tutorial / Beneficiary Designation	Thomas Shepherd	https://preretirement.webex.com/meet/thomas.shepherd	743 561 133
Friday January 22	2:00 PM to 2:30 PM	Online Account Tutorial / Beneficiary Designation	Thomas Shepherd	https://preretirement.webex.com/meet/thomas.shepherd	743 561 133
Monday January 25	2:00PM to 2:45PM	Nearing Retirement	Natasha Belton	https://preretirement.webex.com/meet/natasha.belton	746 473 173

Topic Descriptions

TIER IV Overview – Employees hired on or after 12/31/2017 have a defined benefit plan (pension administered by State of CT) and a defined contribution plan (administered by Prudential.) The presentation highlights the defined benefit portion and provides details regarding the defined contribution piece.



457b and 403b Enrollment Workshop – The employer sponsored retirement plans available dependent upon what State agency you for. Who is eligible for the plan(s), the highlights of each plan and how to enroll will be reviewed?

Nearing Retirement – Retiring in the next 0-5 years? The Nearing Retirement Presentation focuses on the conversations that Retirement Counselors have with participants as they lead up to retirement. Contribution catch up opportunities, deferral of vacation & sick time payouts, what to expect upon retirement from State of CT employment and your retirement plan(s) withdrawal options will be discussed.

Consolidation of Previous Retirement Accounts (Rollover) – How to directly rollover other retirement accounts and the advantages to consolidating / simplifying. We will discuss which plans are eligible for rollover in.

State of CT Defined Contribution Plans' Dedicated Website: www.ctdcp.com

State of CT Defined Contribution Plans' Dedicated Phone Number: [1-844-505-7283](tel:1-844-505-7283)

State of CT Comptroller's Website: www.osc.ct.gov – info on pension plans, health insurance and other benefits

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